

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Kinetix Systems Holdings Limited (健冠控股有限公司)

Stock code (ordinary shares): 8606

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 July 2018

Name of Sponsor(s): Cinda International Capital Limited

Names of directors:
(please distinguish the status of the directors -
Executive, Non-Executive or Independent Non-
Executive)
Executive Directors
Mr. Yu Pak Lun Larry
Mr. Leung Patrick Cheong Yu
Mr. Law Cheung Moon

Non-executive Directors
Mr. Cheng Kwan Ngai
Ms. Chen Jie

Independent non-executive Directors
Mr. Lam Yau Hin
Ms. Lam Shun Ka (formerly known as Lam Yuk Shan)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares	Percentage of shareholding upon listing
	Vigorous King Limited (Note 1)	415,000,000	51.88%
	Mr. Yu Pak Lun Larry (Note 1)	415,000,000	51.88%
	Ms. Tong Po Ki Vicky (Note 2)	415,000,000	51.88%
	Ms. Leung Ruby Huey Boon (Note 3)	80,000,000	10.00%
	Mr. Leung Clement Kam Hon (Note 3)	80,000,000	10.00%
	Ms. Yiu Wai Ki (Note 4)	80,000,000	10.00%
	Mr. Leung Wan Hung (Note 4)	80,000,000	10.00%

Notes:

1. The disclosed interest represents the interest in the Company held by Vigorous King Limited, which is in turn owned as to 100% by Mr. Yu Pak Lun Larry. Therefore, Mr. Yu Pak Lun Larry is deemed to be interested in the Shares which Vigorous King Limited is interested in for the purpose of the SFO.
2. Ms. Tong Po Ki Vicky is the spouse of Mr. Yu Pak Lun Larry. By virtue of the SFO, Ms. Tong Po Ki Vicky is deemed to be interested in the Shares held by Mr. Yu Pak Lun Larry.
3. Mr. Leung Clement Kam Hon is the spouse of Ms. Leung Ruby Huey Boon. By virtue of the SFO, Mr. Leung Clement Kam Hon is deemed to be interested in the Shares held by Ms. Leung Ruby Huey Boon.
4. Mr. Leung Wan Hung is the spouse of Ms. Yiu Wai Ki. By virtue of the SFO, Mr. Leung Wan Hung is deemed to be interested in the Shares held by Ms. Yiu Wai Ki.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

Room 2702, Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Hong Kong

Web-site address (if applicable):

www.kinetix.com.hk

Share registrar:

Principal share registrar and transfer office
 Ocorian Trust (Cayman) Limited
 Windward 3, Regatta Office Park
 P.O. Box 1350
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

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Auditors: Moore Stephens CPA Limited
 Certified Public Accountants
 801-806 Silvercord, Tower 1
 30 Canton Road
 Tsimshatsui, Kowloon
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

We are currently a well-established IT services provider with business portfolio including the provision of IT infrastructure solutions services, IT development solutions services, and IT maintenance and support services, with approximately 22 years of experience in the IT consulting services industry in Hong Kong. Our principal businesses include (i) IT infrastructure solutions services, (ii) IT development solutions services, (iii) IT maintenance and support services, and (iv) trading of entertainment products.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Pursuant to the conditional sale and purchase agreement dated 21 December 2020 (the "Agreement") entered into between (i) Dalian Luminary Technology Inc.; (ii) the Company; (iii) Mr. Ou Yang Woei Shong; (iv) Lai Jian Cheng; (v) Liu Da Cheng; and (vi) Zhou Hong Zhe (as supplemented by the supplemental agreement dated 6 January 2021) in relation to acquisition of exclusive LED products agency selling rights, the Company has issued convertible bonds in the aggregate principal amount of HK\$48,000,000 to Dalian Luminary Technology Inc. on 1 February 2021. Details of the acquisition are contained in the announcement of the Company dated 21 December 2020 and the supplemental announcement of the Company dated 6 January 2021.

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yu Pak Lun Larry

Leung Patrick Cheong Yu

Law Cheung Moon

Cheng Kwan Ngai

Chen Jie

Lam Yau Hin

Lam Shun Ka

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*